

Finance Friends Privacy Policy

Last Updated: April 7, 2021

Our Commitment:

Finance Friends, LLC is committed to safeguarding the use of personal information of our users (“you” and “your”) that we obtain as your Investment Advisor, as described herein our Privacy Policy (“Policy”).

By using our sites, apps, or services or submitting personal data through our sites, apps, or services or by any other means, you expressly consent to the processing of your personal data according to this policy. Submission of such information will be deemed consent to such processing, which is necessary for us to provide the services requested in connection with such submission.

Our relationship with you is our most important asset. We understand that you have entrusted us with your private information, and we do everything that we can to maintain that trust. Finance Friends (“we”, “our” and “us”) protects the security and confidentiality of the personal information we have and implements controls to ensure that such information is used for proper business purposes in connection with the management or servicing of our relationship with you.

Finance Friends does not sell your non-public personal information to anyone. Nor do we provide such information to others except for discrete and reasonable business purposes in connection with the servicing and management of our relationship with you, as discussed below.

Finance Friends limits the information we collect to the user’s name, contact information, and general information regarding their goals and objectives. Finance Friends does not collect non-public, personally identifiable information or account information.

We do not intentionally gather Personal Data about anyone under the age of 13. If we find out that we may have such information, we will work diligently to remove and delete such information as promptly as possible.

We may also use pixel tags (which are also known as web beacons and clear GIFs) on our Services to track the actions of users on our Services. Pixel tags are embedded on web pages. Pixel tags measure the success of our marketing campaigns and compile statistics about usage of the Services so that we can manage our content more effectively. The information we collect using pixel tags is not linked to our users’ personal data.

How do we protect your information?

To safeguard your information from unauthorized access and use we maintain physical, procedural, and electronic security measures. These include such safeguards as secure

passwords and encrypted file storage. Our technology vendors provide security and access control over personal information and have policies over the transmission of data. Our associates are trained on their responsibilities to protect user information.

Marketing

Finance Friends does not disclose and does not intend to disclose your information with non-affiliated third parties to offer you services, except for the matching services we provide.

Periodically we may revise this Policy and will provide you with a revised policy if the changes materially alter the previous Privacy Policy. We will not, however, revise our Privacy Policy to permit the sharing of non-public personal information other than as described in this notice unless we first notify you and provide you with an opportunity to prevent the information sharing.

Any Questions? You may ask questions or voice any concerns, as well as obtain a copy of our current Privacy Policy by contacting us via our website <https://www.financefriends.org/>